



CORPORATE & FINANCE

WHAT WE CAN DO

Praetika's Corporate & Finance lawyers advise all kinds of corporations: small and large, listed or not, family-owned or with many shareholders, non-profit, etc.

Our clients are active in all economic sectors.

To remain familiar with the most up-to-date information, some of our lawyers combine their practical know-how with academic activities: teaching of company law in Belgian universities, publication of scientific articles, participation to conferences.

Our clients have access to a diversified team.

Their case is handled by the most appropriate lawyer, who can also coordinate his work with other specialists (for example in tax law).

The Corporate & Finance team can assist you for all matters linked to the operation of the company: setting-up, organization of the relationships between the shareholders, functioning of the corporate bodies, sale of shares, winding-up.

We also help shareholders and directors to realize their projects or to settle their disputes.

Drafting bylaws and shareholders' agreements

- Corporate governance and functioning of corporate bodies
- Organization of the board of directors and of the direction committee
- Allocation of powers
- Directors' liability

Mergers, acquisitions and capital restructuring

- Sale or acquisition of enterprises, included due diligence
- Share deals and asset deals
- Mergers, demergers and other similar transactions
- Capital increase or reduction
- Acquisition of own shares
- Take-over bids and other public offerings

Financial law

- Drafting of prospectus for IPOs or issuance of financial instruments
- Questions linked to transparency
- Rules specific to listed companies

Non-profit sector

- Setting-up and functioning of non-profit organizations
- Cooperative companies
- Companies with social goals
- Restructuring of such organizations

Resolution of conflicts between shareholders and/or directors

- Negotiation between the shareholders
- Conflicts within the board of directors or between the shareholders
- Violations of shareholders' agreements
- Directors' liability
- Withdrawal or exclusion of shareholders

MATTERS

- Transnational merger of two holding companies
- Drafting of prospectus for an intermediary in the audiovisual tax shelter sector
- Review of an insurance company's governance structure
- Assistance to a foreign listed company for the adaptation of its Belgian branch's activities
- Defending public shareholders of a bankrupt company in a litigation against the other shareholders
- Advice to a listed company about squeeze-out procedures
- Assistance to a company for the acquisition of its competitor's assets
- Advice to a company in view of a joint-venture with a foreign supplier
- Support to a foreign law firm for the Belgian aspects of the acquisition of an international company

CORPORATE & FINANCE

COMPETITION
COMMERCIAL
INSOLVENCY
INTELLECTUAL PROPERTY
CORPORATE IMMIGRATION
CRIMINAL & BUSINESS LAW
ALTERNATIVE DISPUTE RESOLUTION
SOCIAL
REAL ESTATE
TAX
AFRICA DESK

www.praetika.com

PRÆTICA IS A HIGHLY INNOVATIVE LAW FIRM, BASED ON DEMATERIALIZATION, C.S.R. VALUES AND ONLINE COLLABORATIVE WORK.

IN ALL ITS PRACTICES, PRÆTICA WORKS FOR COMPANIES, THEIR SHAREHOLDERS AND THEIR MANAGERS. OPTIMIZING AND RESTRUCTURING THEIR ACTIVITIES, ORGANIZATION AND FINANCING IS OUR DAILY COMMITMENT, BASED ON OUR VALUES OF PRAGMATISM AND SOCIAL RESPONSIBILITY.